

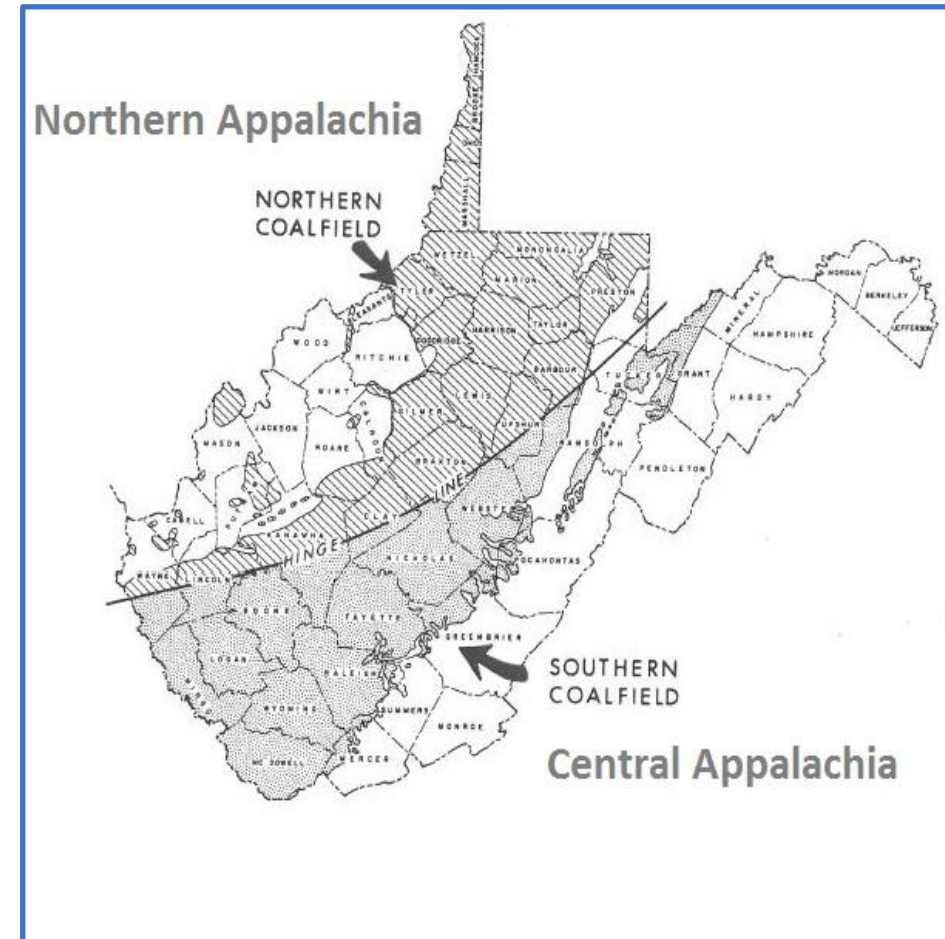
# **West Virginia Coal:** ***The World's Fuel of Choice***



***Chris Hamilton***  
***Jason Bostic***  
***West Virginia Coal Association***  
***October 2024***

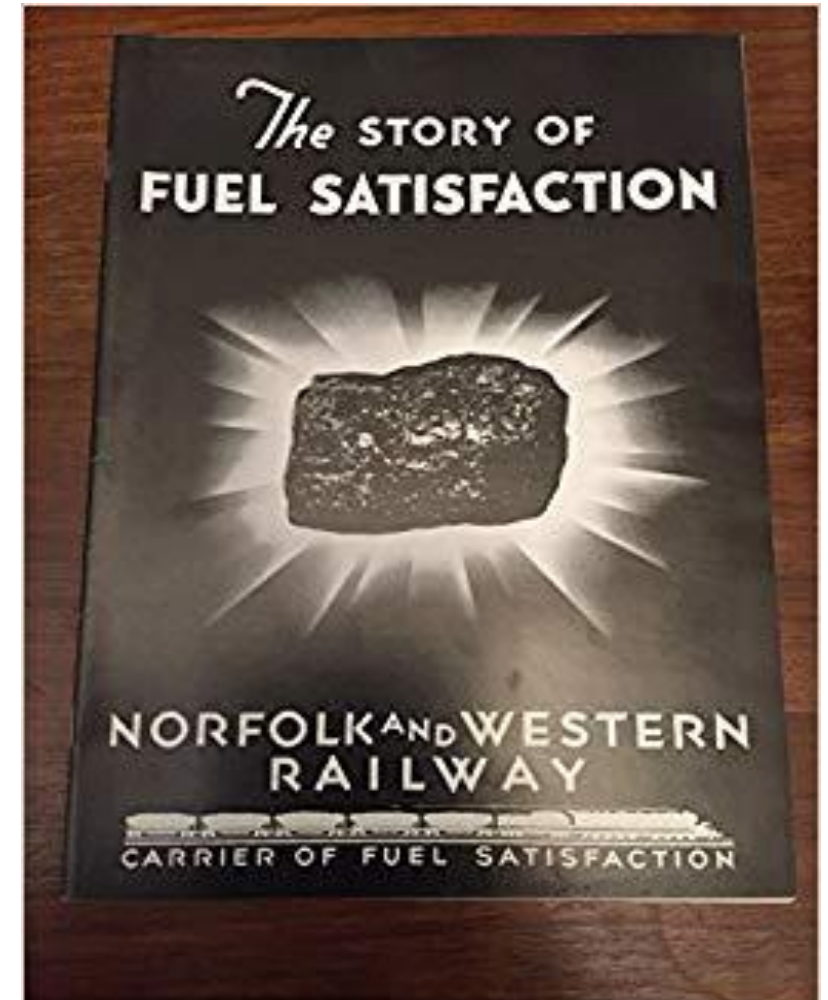
# West Virginia Coal Facts

- Total Production: 86.4m tons
- Total Employment: 54,829
- Total Coal Severance Taxes: \$349.5m
- 2<sup>nd</sup> Largest Coal Producing State
- Largest Underground Mining State
- Largest Coal Employment State
- Largest Metallurgical Coal Producer
- 2<sup>nd</sup> Largest Thermal Coal Producer
- Largest International Coal Exporting State
- Largest Supplier of Met Coal to Domestic Steel Industry

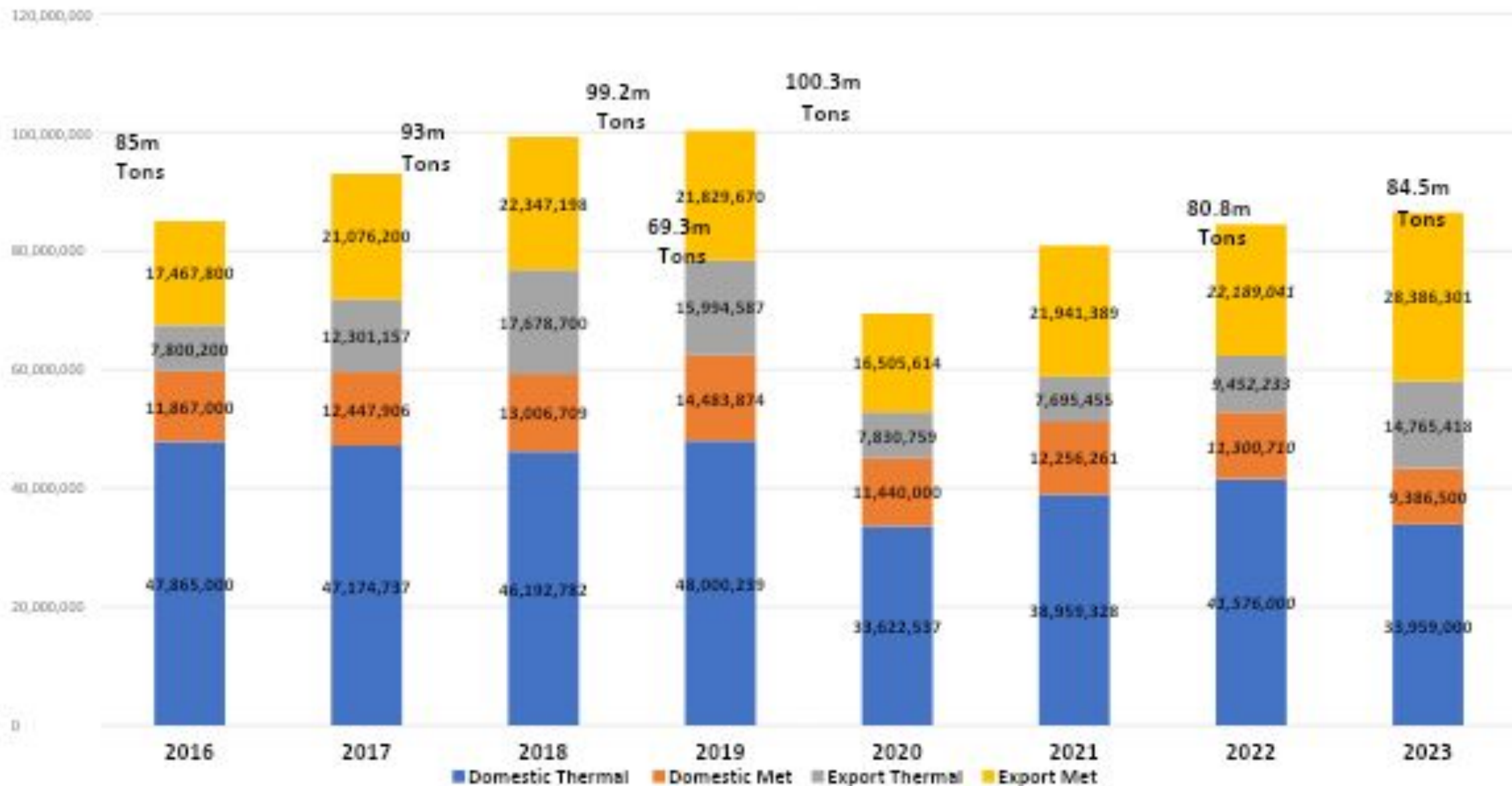


# West Virginia Coal Facts

- **Shipped to 105 Locations in 30 States**
  - 46 Power Plants
  - 25 Steelmaking Facilities (Coke Ovens, BFs, EAFs) & Ferro Alloy Plants
  - 18 Industrial / Chemical Facilities
  - 16 International Export / Transloading Docks
  - 45 Countries Around the Globe**



## West Virginia Coal Production: 2016-2023



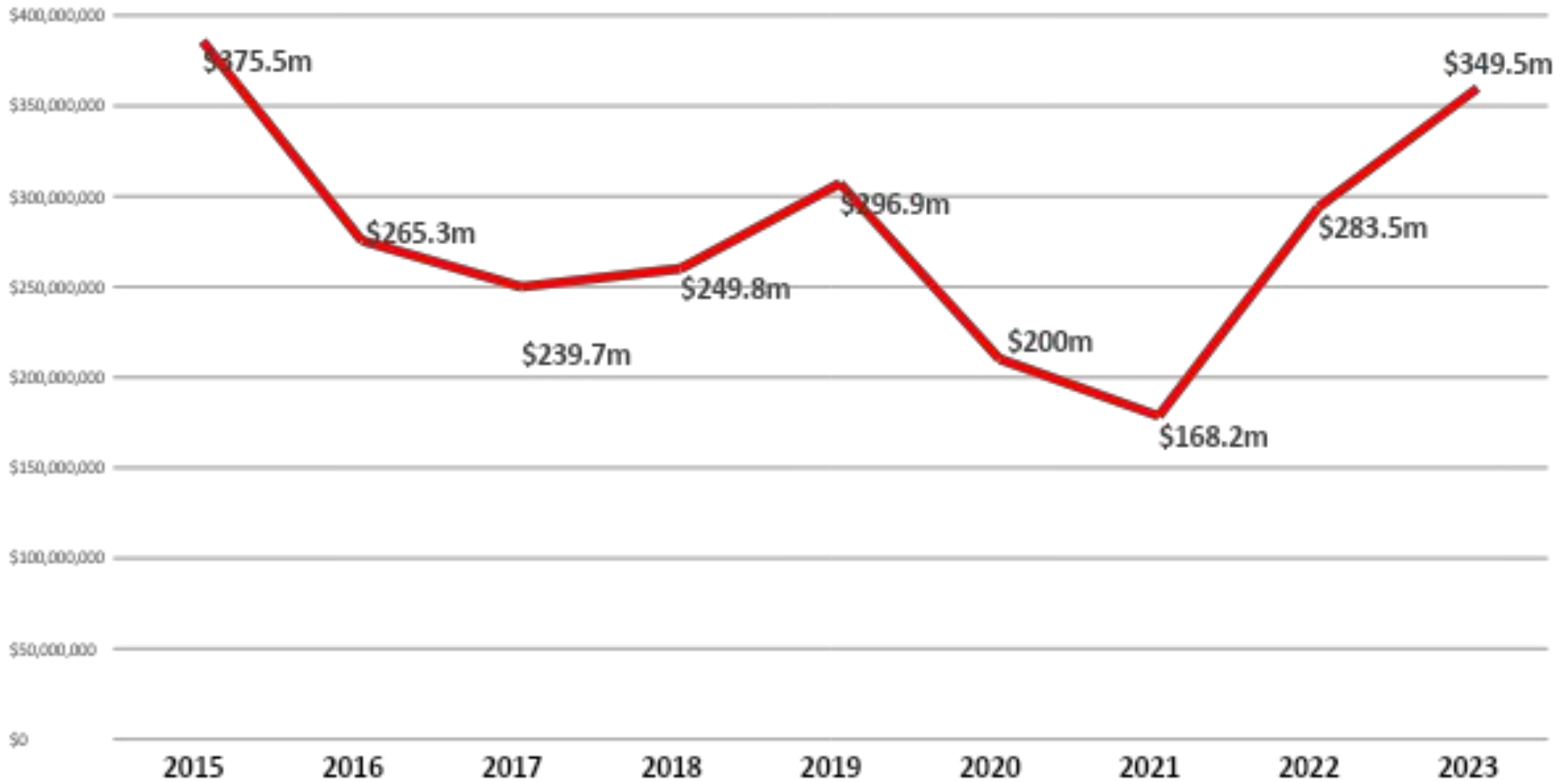
# West Virginia Coal Production 2023

[tons]



■ Domestic Thermal ■ Domestic Metallurgical ■ Export Thermal ■ Export Metallurgical

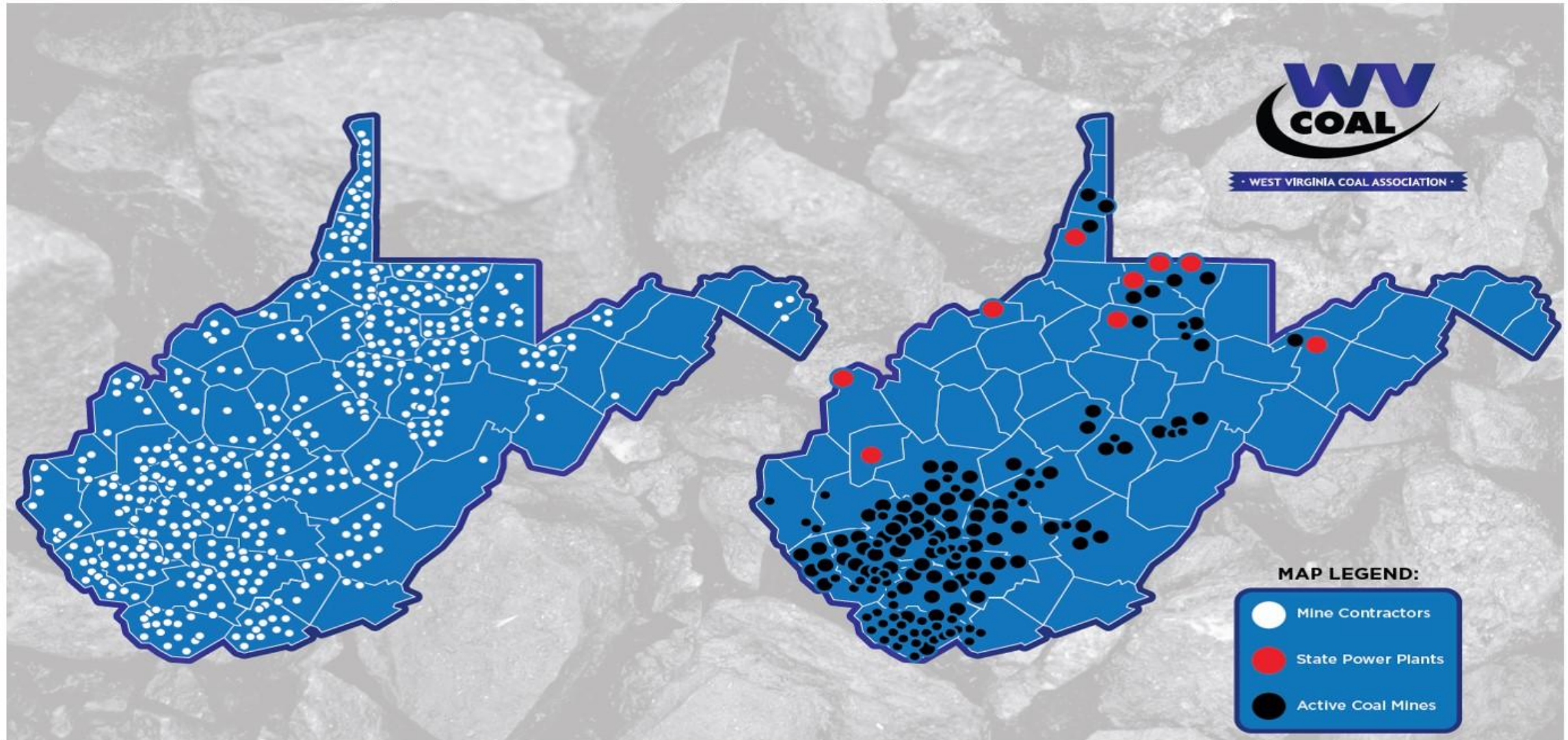
## West Virginia Coal Severance Tax Collections





# #50,000 Strong

*(The Number of West Virginia Coal Jobs)*



## West Virginia Coal Production 2023: Quality



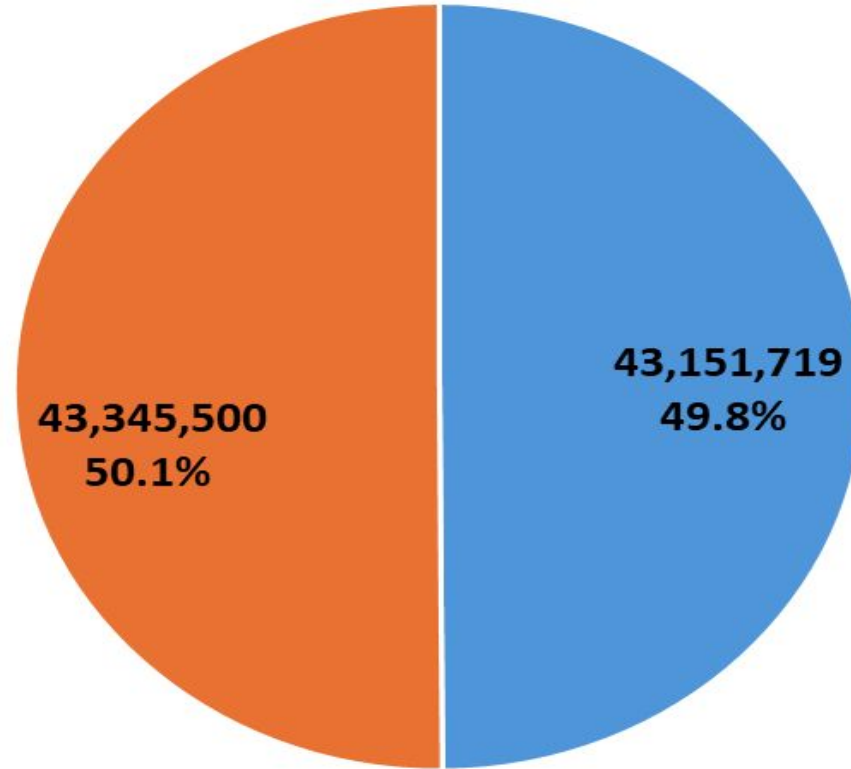
• Thermal • Metallurgical



# West Virginia Coal Production 2023

## *Export / Domestic*

(tons)

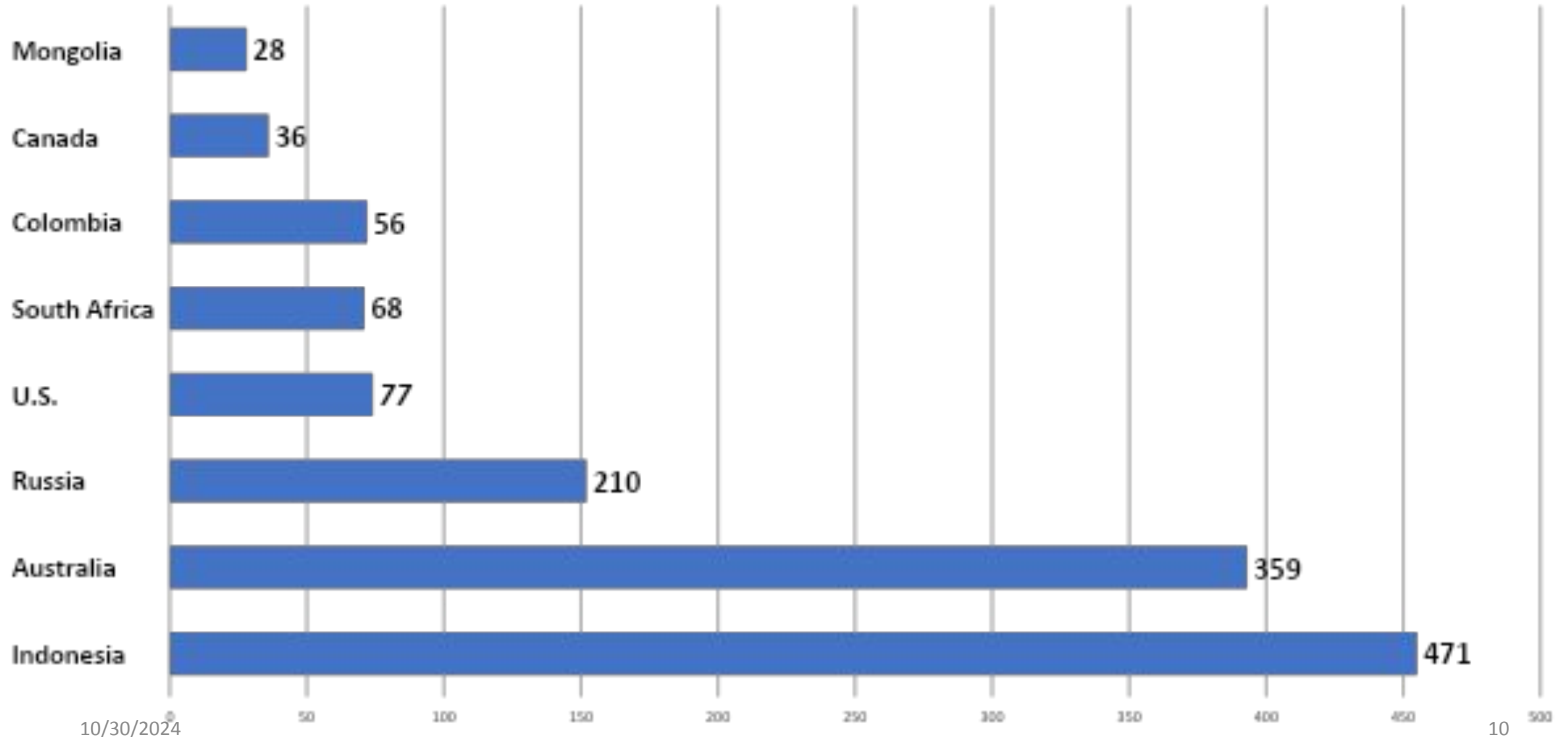


■ Export ■ Domestic

# Largest Coal Exporting Countries

**2022**

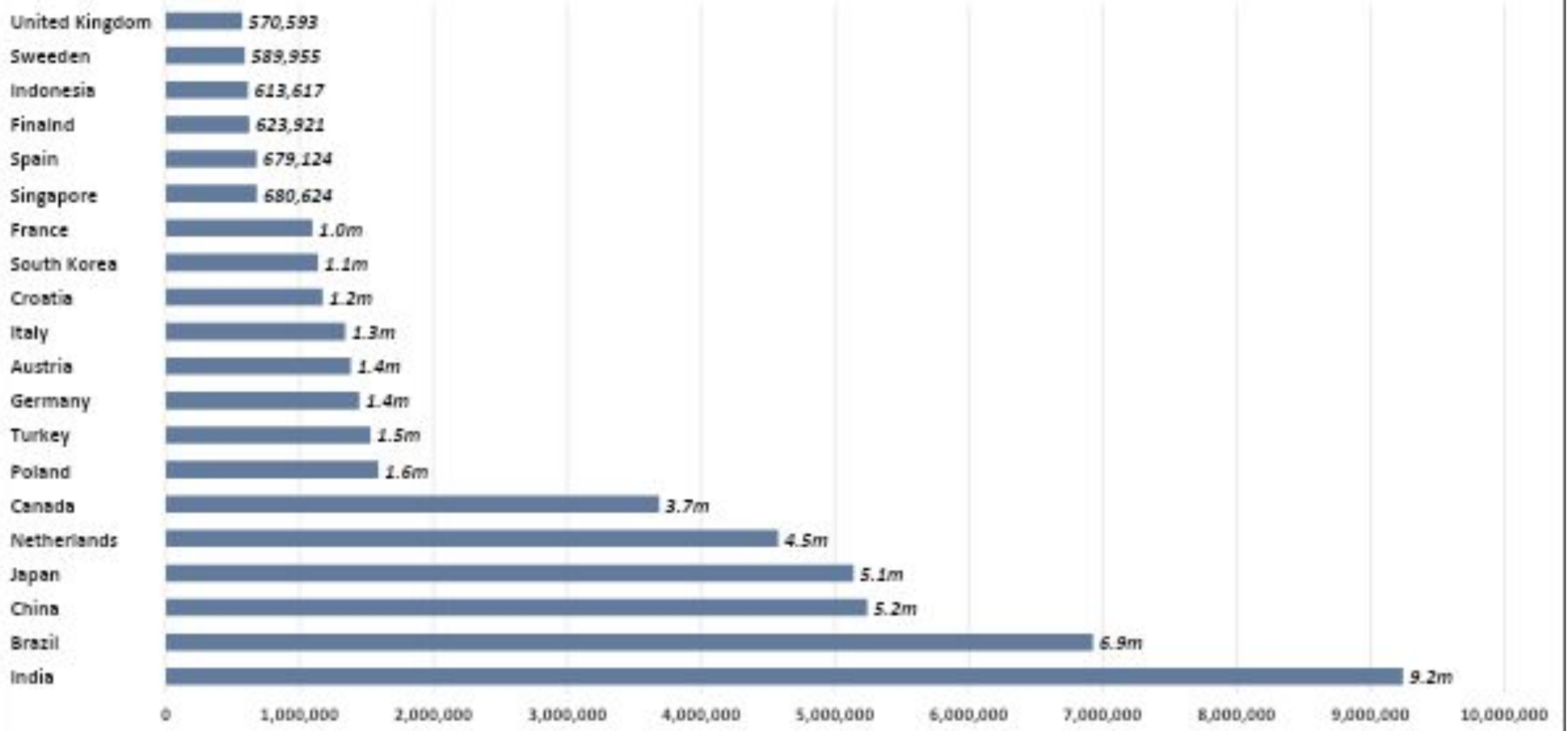
(million tons)



# U.S. Metallurgical Coal Exports 2023

## Top 20 Destinations

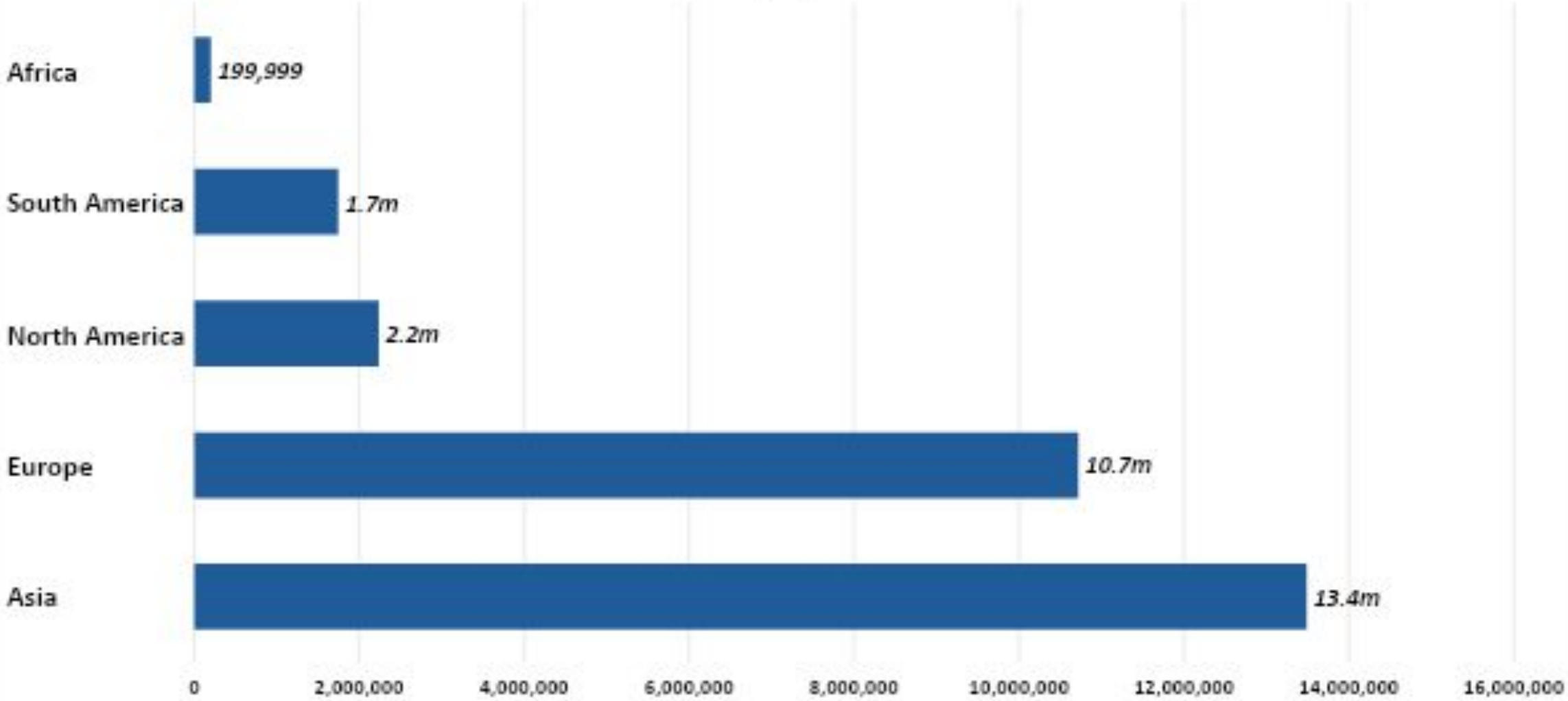
(tons)



# West Virginia Metallurgical Coal Exports

2023

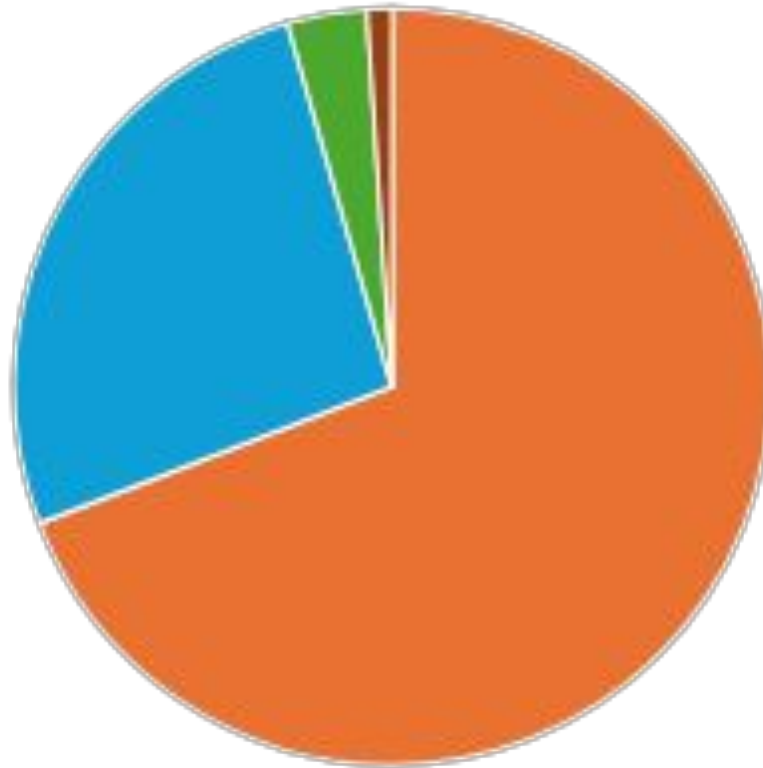
(tons)



# West Virginia Met Coal Exports: Customs District /Port 2023

(28.3m tons total)

\*Lamberts Point, Pier IX and DTA; \*\* Includes Shipyard River (SC), Chicago, Philadelphia



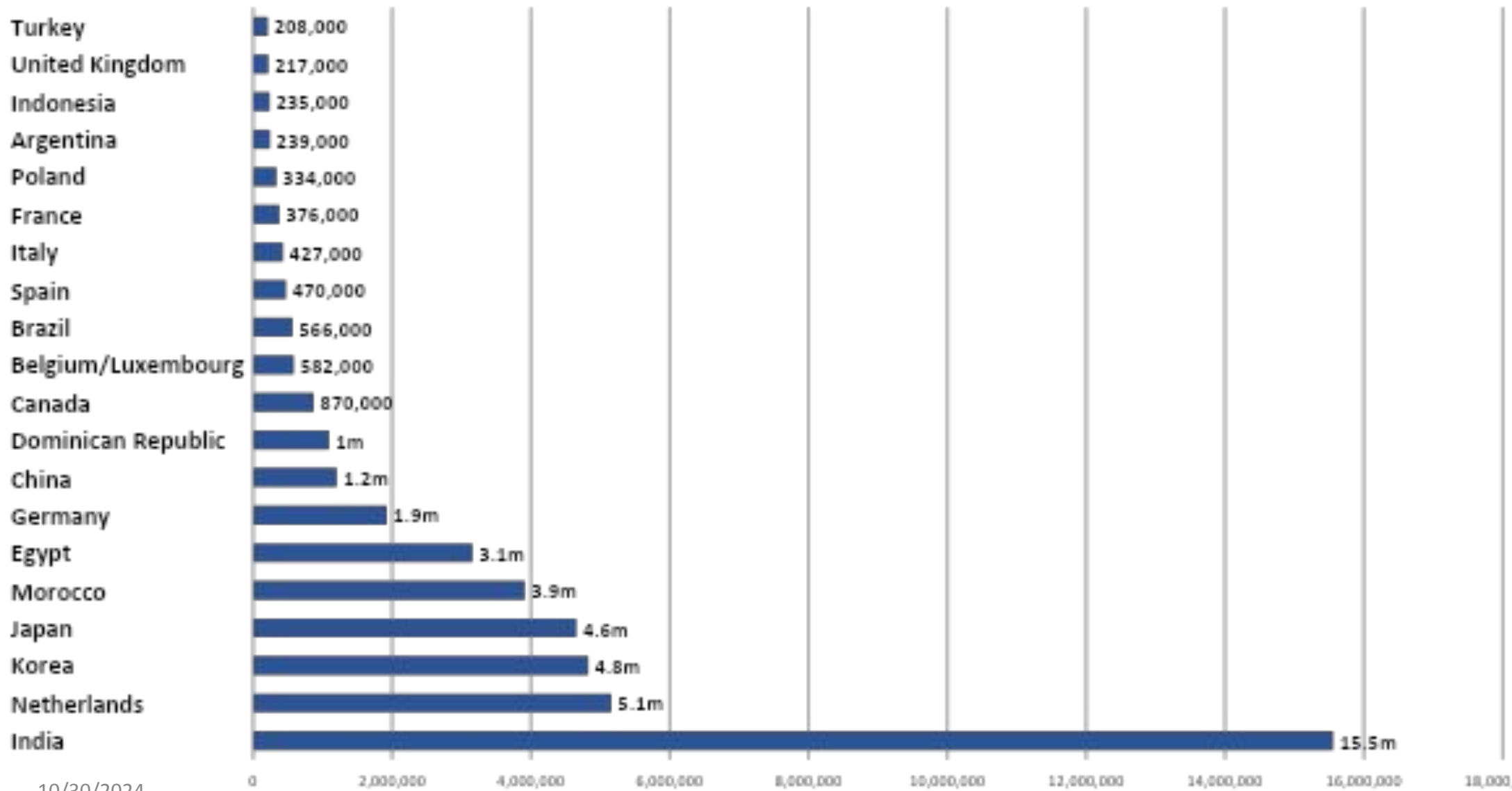
■ Hampton Roads\* ■ Baltimore ■ Mobile ■ Other\*\*



# U.S. Thermal Coal Exports 2023

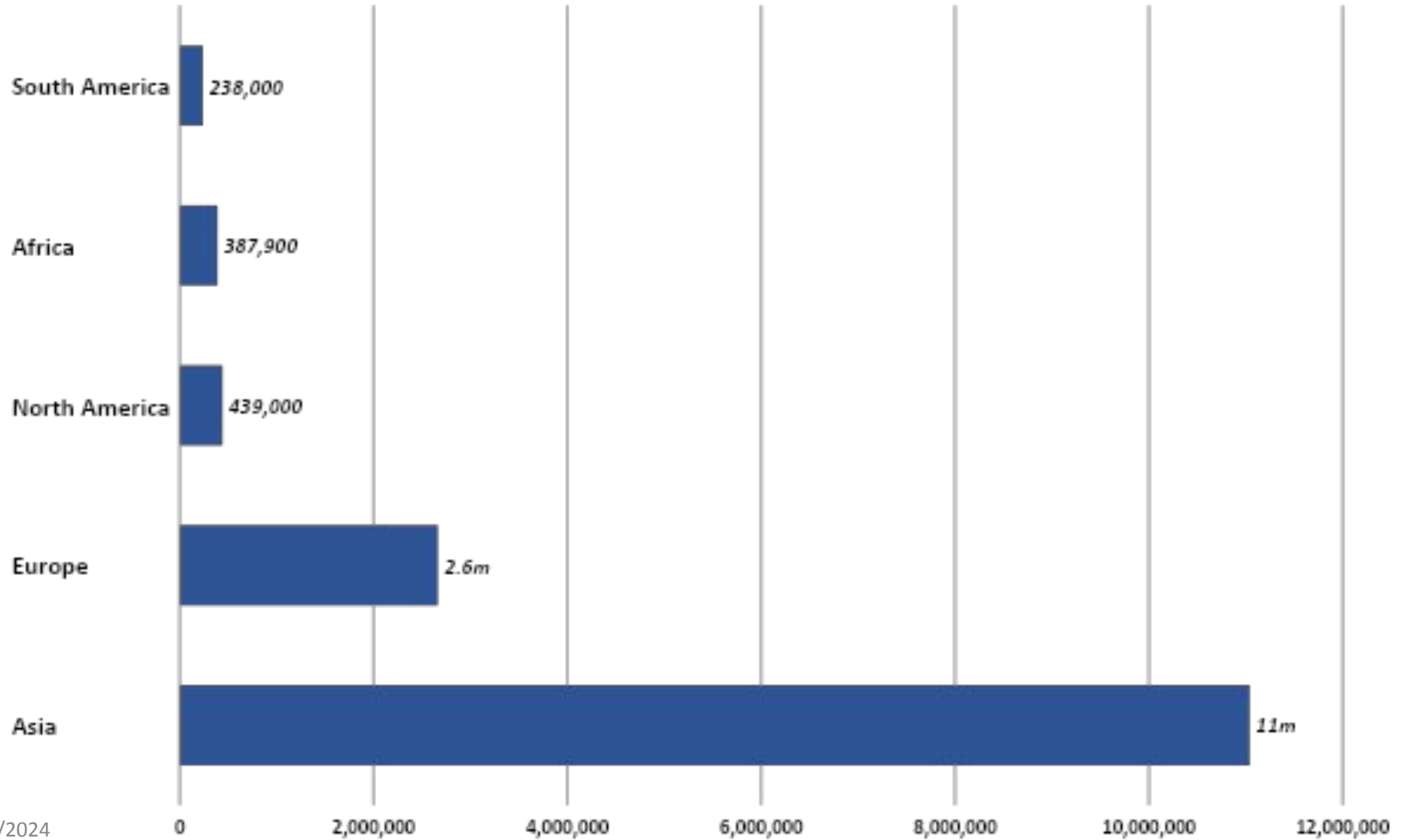
## Top 20 Destinations

(tons)



# West Virginia Thermal Coal Exports

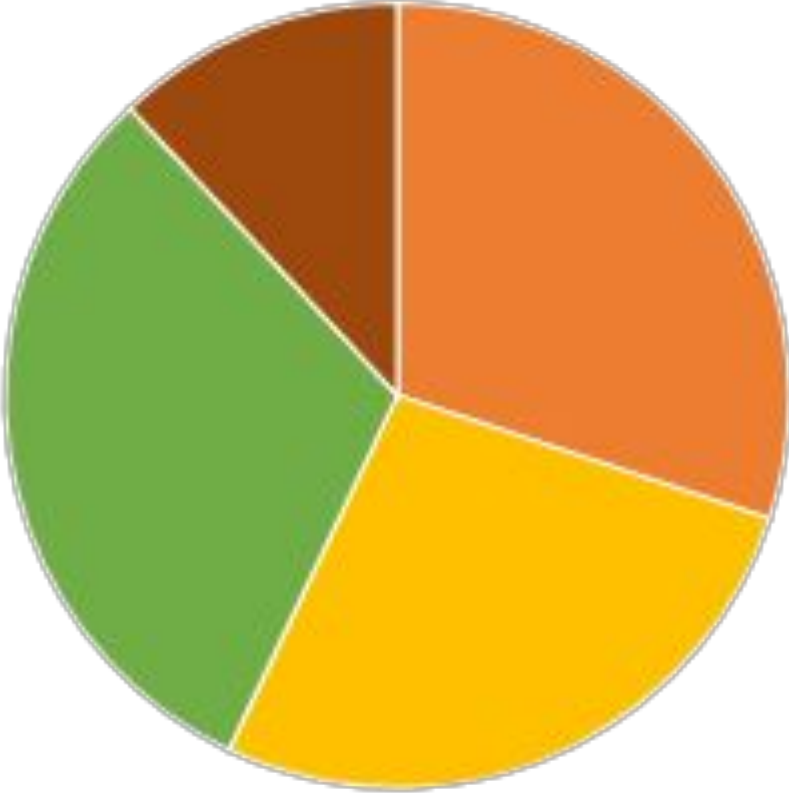
2023  
(tons)



# West Virginia Thermal Coal Exports: Customs District /Port 2023

(14.7m tons total)

\*Lamberts Point, Pier IX and DTA; \*\* Includes Shipyard River (SC), Chicago, Philadelphia

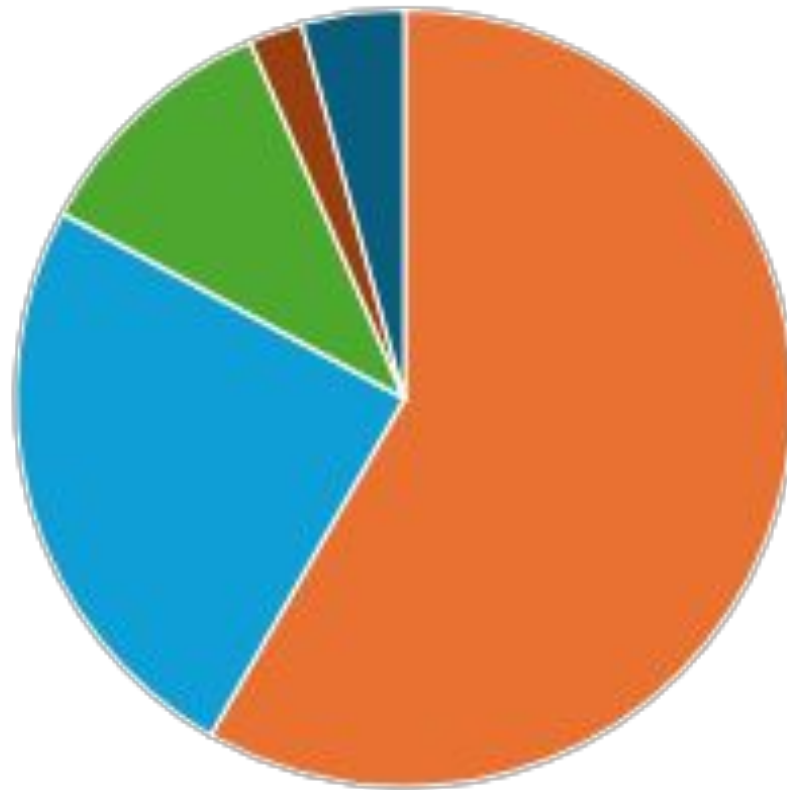


■ Hampton Roads\* ■ Baltimore ■ New Orleans ■ Other\*\*

# West Virginia Total Coal Exports: Customs District /Port 2023

(43.1m tons total)

\*Lamberts Point, Pier IX and DTA; \*\* Includes Shipyard River (SC), Chicago, Philadelphia

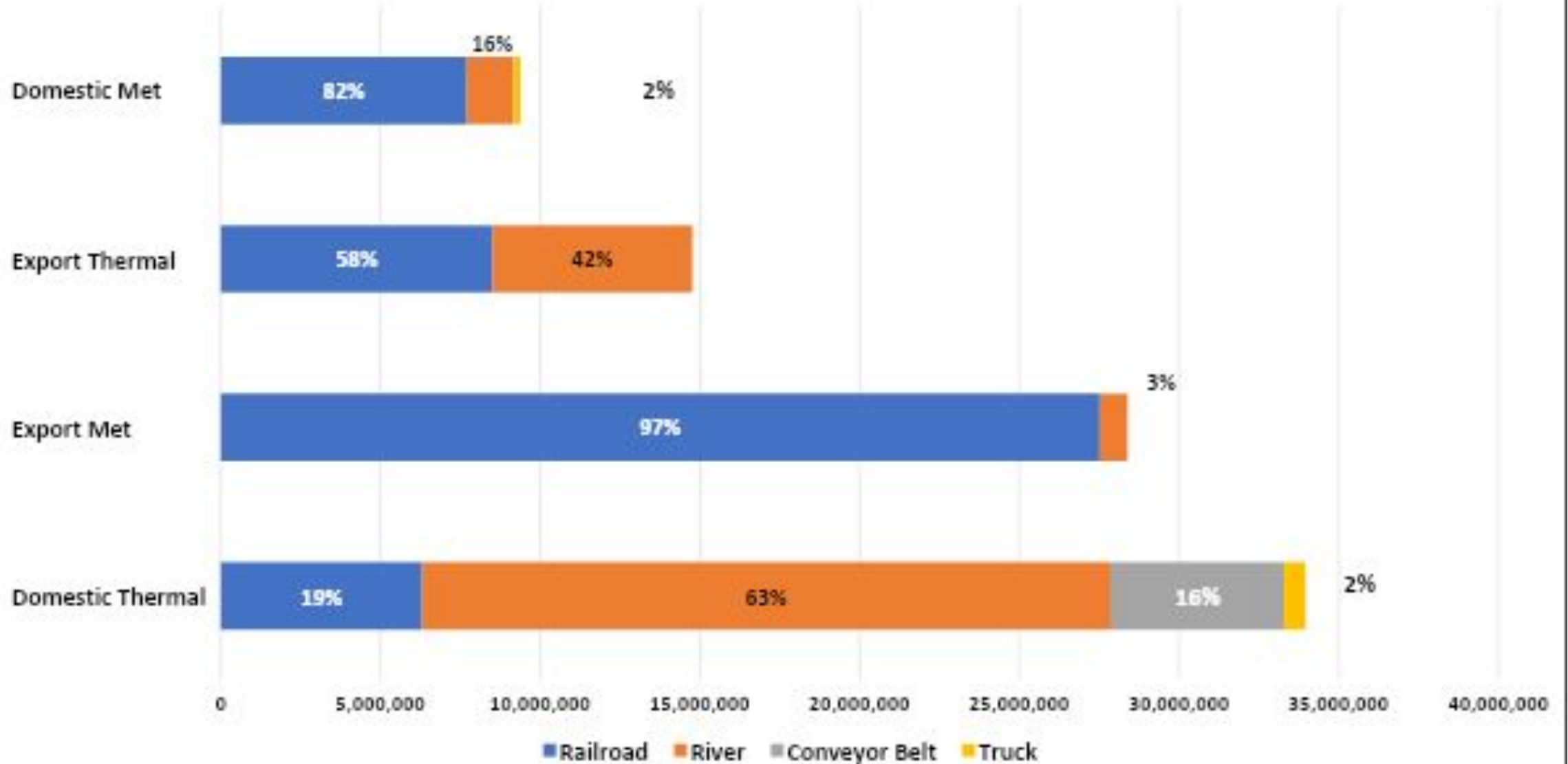


■ Hampton Roads\* ■ Baltimore ■ New Orleans ■ Mobile ■ Other\*\*

# West Virginia Coal Transportation 2023\*

(tons)

\*Delivery to end customer or export facility; Does not include movement of ROM coal / raw coal to preparation plants





# Preserving Mountain State Exports

- **Export Trade Flows are Changing**
  - Europe / Asia (India)*
- HB 4722: Coal Infrastructure Tax Credit Act
  - Credit against severance for investment in new infrastructure
  - Build the Next Generation of Coal Mining in West Virginia
- Pay Attention
- Transportation options (to port)
- Preserve / Expand port capacity



• WEST VIRGINIA COAL ASSOCIATION •

***Thank You!***